

ADDING AND MANAGING MULTIPLE MARKET ACCOUNTS

There are two other functions on the **MANAGE MY MARKETS** page.

A very often used feature is the “Add Additional Market Account” feature.

This is used to add a Market account to a Client who may not have any Market Accounts at all, or to Add Additional Market Accounts for a client that requested additional Markets.

There is no limit to the number of Market Accounts allowed per client. Many clients are replacing other more costly methods of following the Markets. Thus it is quite common for a client to have 2-4 separate Market accounts. Many like to have multiple months on many commodities, so they may have one account for Livestock and another for Grains. Some have a separate account for each Grain, for example one for Corn, one for Soybeans, and one for Wheat.

We allow you to fit the need of your client, whatever that need is.

Notification Consultants - Windows Internet Explorer
http://66.7.219.188/MOC/ManageMyMarkets.aspx

AGRI CHARTS mobile
Contact Sales Rep
877-247-4394
info@agricharts.com

MARKETS on Cell

NAME: A MOC 217GRP PHONE: 2175153435 ACCOUNT ID: 8366 LOG OFF

MANAGE MY MARKETS

Markets

Manage Default Markets Add Additional Market Account

Cell Phone:

First Name:

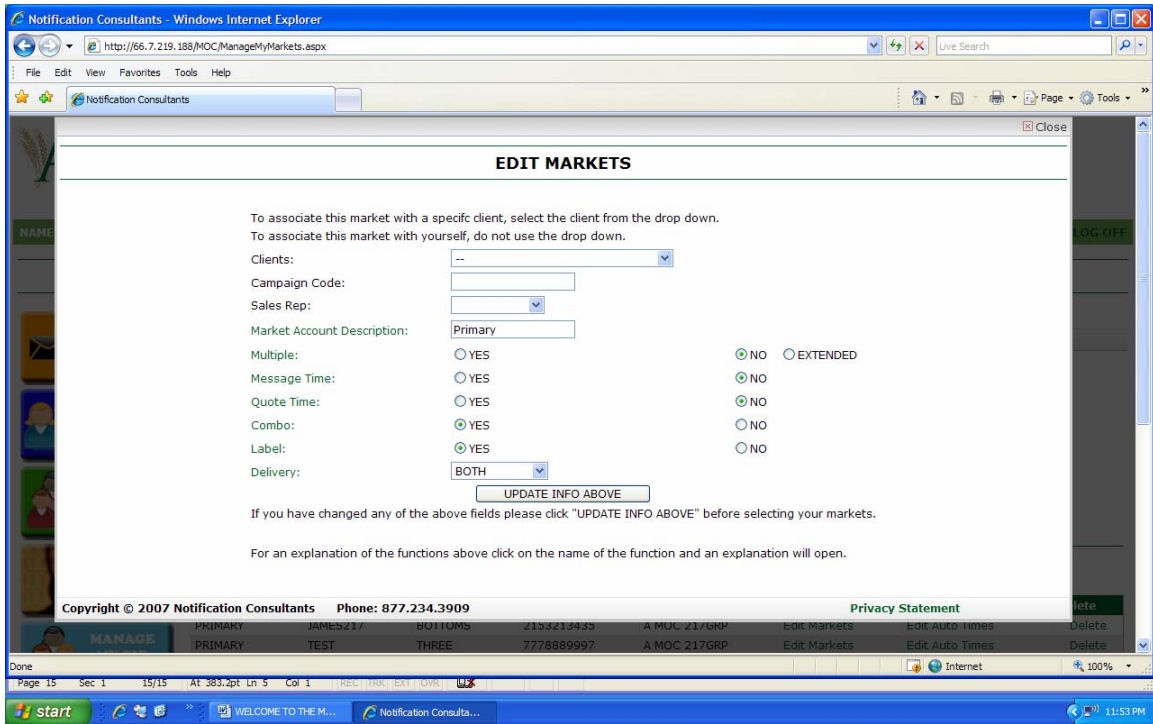
Last Name:

Account ID:

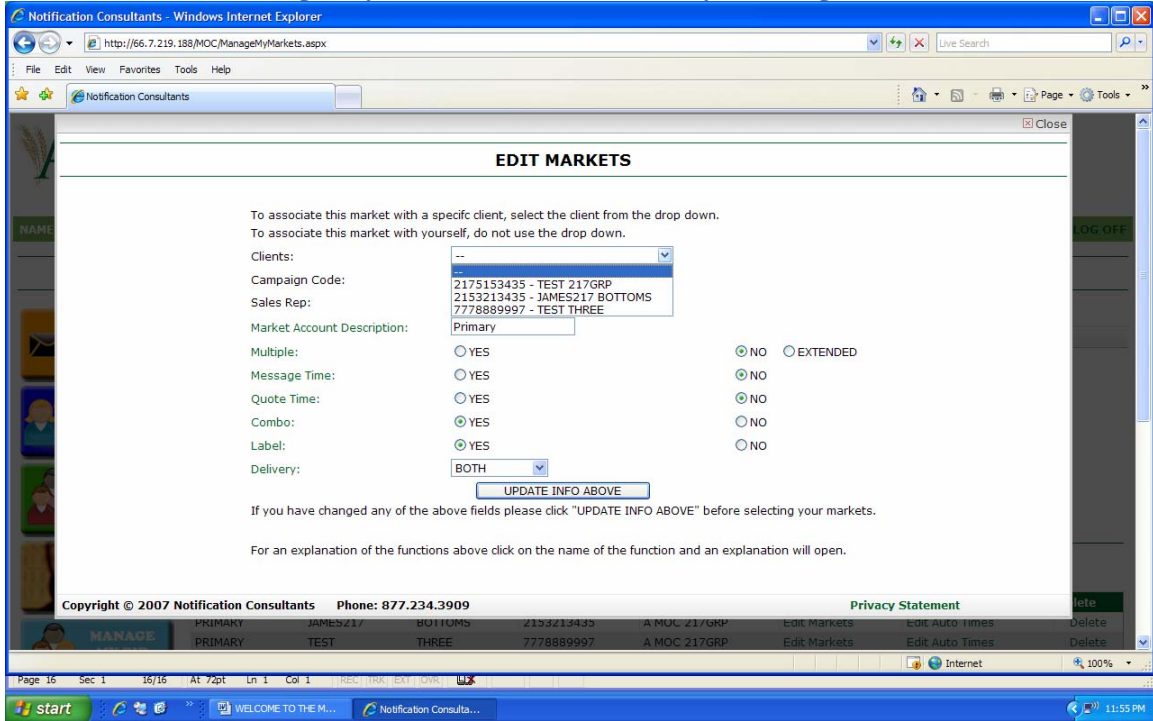
Manage Current Market Accounts

Description	First Name	Last Name	Cell Phone	Organization	Edit Markets	Edit Auto Times	Delete
PRIMARY	JAMES217	BOTTOMS	2153213435	A MOC 217GRP	Edit Markets	Edit Auto Times	Delete
PRIMARY	TEST	THREE	7778889997	A MOC 217GRP	Edit Markets	Edit Auto Times	Delete

Clicking on Add Additional Market Account would open the following window.



Clicking on the first Box with the – to the Right of the Clients title would provide a drop down of all your current clients. (You would have to first have added the Client thru the Manage My Clients window before you can give them Markets.)



Click on the client for whom you would like to add an additional or new Market Account.

In the Campaign Code box enter your Campaign Code. (In the next release a list of the ASSOC campaign codes will be offered. For now we just have to do it manually.)

For Market Account Description you can name this account to help you identify the Markets in it if you have multiple Market Accounts. For example the name may be Grains. You can just leave Primary.

On the other functions you may want to just keep the default settings. Give us a call with any questions. Clicking on the item name will also give you a description and purpose.

Once completed click on the UPDATE INFO ABOVE button.

Then use the previous instructions for Adding your Markets and Auto Times.